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Attorneys for Piper Jaffray & Co.

Hearing: February 11, 2009, 10:00 a.m. ET

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

LEHMAN BROTHERS HOLDINGS, INC., et:

al.,

Case No. 08-13555 (JMP)

Debtors. : (Jointly Administered)

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NOTICE OF ADJOURNMENT OF THE HEARING ON THE MOTION OF PIPER JAFFRAY & CO. FOR LEAVE TO CONDUCT DISCOVERY PURSUANT TO FED. R. BANKR. P. 2004 OF DEBTOR LEHMAN COMMERCIAL PAPER INC.

PLEASE TAKE NOTICE THAT the hearing on the motion of Piper Jaffray & Co. pursuant to section 105(a) of title 11 of the United States Code and Rule 2004 of the Federal Rules of Bankruptcy Procedure for an order authorizing and directing discovery (Docket No. 2311) is hereby adjourned to February 11, 2009, at 10:00 a.m. ET.

Dated: New York, New York January 26, 2009

WINSTON & STRAWN LLP

By: /s/David Neier

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